

Student Name:

Qualified College Expenses		
	Amount	Totals
Amount of Tuition		
Minus Amount of Scholarships and Grants		
Amount of Qualified Tuition.		
Qualified Fees*		
Technology Fee		
Career Fee		
Student Govt		
Other Fees		
Total Qualified Fees		
*refer to Pub 4012 for description of qualified fees		
*interview client to determine which fees were required by the school		
Books - paid for out of pocket - refer to pub 4012 to determine if qualified expense depending on which type of credit client is requested (American Opportunity, Life Time Learning, Tuition and fees deduction)		
Total education expenses to be used for Federal Credit		

*** NOTE - For NYS Credit only Undergraduate Tuition Expense is eligible for Credit**

***NOTE - If Scholarship more than tuition - consult site staff to determine if excess amount needs to be added to income**