

Outcome Value	Supplemental field(s)	Supplemental Reporting Instructions
Advised Client Of Rights And Options		
Averted Default Judgment		
Bankruptcy/Obtained Federal Bankruptcy Protection		
Brought Mortgage Current	Benefits	<i>Indicate total delinquent payments + fees + interest.</i>
Case Settled in Settlement Conference		
Client Outcome Unknown	Case Close	<i>Date of case closure.</i>
Client Secured Affordable Housing		
Credit Repaired/Resolved Credit Reporting Errors		
Executed Deed-In-Lieu	Forgiven	<i>Calculate amount of debt discharged by bank less fees.</i>
Extended Homeowner Or Tenant's Tenure In Property	Benefits	<i>Indicate how long tenure was extended for and if there was any financial impact on the homeowner (i.e. payments saved) during this period.</i>
Filed Complaint with Government Enforcement Agency		

** values in gold represent Foreclosures Prevented

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Foreclosure Dismissed		
Homeowner Relocated	New Housing	<i>Indicate the homeowner's new housing situation</i>
Homeowner Obtained Private Insurance Funds	Benefits	<i>Indicate the amount of insurance funds obtained</i>
Homeowner Obtained Federal Assistance Funds	Benefits	<i>Indicate the amount of Federal Assistance funds obtained</i>
Homeowner Obtained Private Loan/Grant Funds	Benefits	<i>Indicate the amount and source of Private funds obtained</i>
Homeownership Preserved Through Other Intervention		
Mortgage Foreclosed	Loan Status Intake Pay (blank)	<u><i>For clients who seek services after being foreclosed upon:</i></u> <i>Report the Loan Status as Foreclosed</i> <i>Intake Pay field <u>should be left blank.</u></i>
Mortgage Modified - HAMP	Mod Status New Pay	<i>The mod status should be "Trial or Final Loan Modification Received & Accepted by Client"**.</i> <i>Indicate new monthly payments.</i>
Mortgage Modified - NMS	Mod Status New Pay	<i>The mod status should be "Final Loan Modification Received & Accepted by Client"</i> <i>Indicate new monthly payments.</i>

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Outcome Value	Supplemental field(s)	Supplemental Reporting Instructions
Mortgage Modified – In House	Mod Status New Pay	<i>The mod status should be “Final Loan Modification Received & Accepted by Client”</i> <i>Indicate new monthly payments.</i>
Mortgage Refinanced – HARP	New Pay	<i>Indicate new monthly payments.</i>
Mortgage Refinanced – NMS	New Pay	<i>Indicate new monthly payments.</i>
Mortgage Refinanced – In House	New Pay	<i>Indicate new monthly payments.</i>
Obtained Clear Title To Property	Benefits	<i>Provide amount of partial claim.</i>
Obtained Housing Counseling		
Obtained Injunction		
Obtained or Restored Settlement Conference		
Obtained Partial Claim Loan From FHA Lender		
Obtained Pro Bono Counsel		
Obtained Real Estate Broker Services		

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Property Sold	Benefits	<i>Calculate amount of equity saved.</i>
Reduced Fees or Charges/Obtained QWR response	Benefits	<i>Indicate amount saved as a result of any reduction.</i>
Referral		
Resolved Non-Mortgage Lien Issue		
Reverse Mortgage Obtained	Benefits	<i>Indicate if monthly payments are now \$0 or if client is being paid.</i>
Satisfied Mortgage	Benefits	<i>Indicate cost of total outstanding loan balance paid by client.</i>
Secured Charitable Grant Or Services For Client	Benefits	<i>Indicate amount of debt wiped out.</i>
Short Sale	Principal Forgive	<i>Calculate amount of debt discharged by bank less fees.</i>
Stop Sale/Vacate Judgment of Foreclosure and Sale		
Vacate Default Judgment		
Withdrew From Counseling	Case Closed	<i>Report the date of case closure.</i>

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